

Additional information

Ratio analysis

Particulars	Quarter ended June 30		Year ended
	2021	2020	March 31 2021
Financial performance (%)			
Export revenue / revenue	97.1	97.1	97.1
Cost of Sales / revenue	66.3	66.4	65.1
Gross profit / revenue	33.7	33.6	34.9
Selling and marketing expenses / revenue	4.5	4.8	4.6
General and administrative expenses / revenue	5.5	6.1	5.8
Selling and marketing, general and administrative expenses / revenue	10.0	11.0	10.4
Aggregate employee costs / revenue	54.6	57.5	55.3
Operating profit / revenue	23.7	22.7	24.5
Other income / revenue	2.2	2.0	2.2
Profit before tax (PBT) / revenue	25.7	24.5	26.5
Tax / revenue	7.1	6.4	7.2
Effective tax rate - Tax / PBT	27.5	26.2	27.1
Profit after tax (PAT) / revenue	18.6	18.1	19.3
Operating cash flows / revenue	24.6	25.1	24.0
Balance sheet			
Day's sales outstanding (Days) (USD terms)	70	71	71
Consolidated cash and investments / total assets (%) ⁽²⁾	34.5	28.5	35.7
Consolidated cash and investments / revenue (%) ⁽²⁾	36.0	30.3	38.5
Return			
Return on equity (%) (USD terms) ⁽³⁾	29.3	27.7	27.4
Per share			
Basic EPS (₹)	12.24	9.98	45.61
Price / earnings, end of the period ⁽¹⁾	33.0	18.2	30.0
Book value (₹) ⁽³⁾	169	156	180
Market capitalization / revenue, end of the period ⁽¹⁾	6.4	3.4	5.8

Note: The above ratio calculations are based on consolidated IFRS INR financial statements.

⁽¹⁾ Represents number of times

⁽²⁾ Consolidated cash and investments include cash and cash equivalents and investments other than investments in unquoted equity and preference securities, convertible promissory notes and others

⁽³⁾ During the three months ended June 30, 2021, 43,90,000 equity shares were purchased from the stock exchange which includes 11,02,000 shares which have been purchased but not extinguished as of June 30, 2021 and 11,02,000 shares which have been purchased but have not been settled and therefore not extinguished as of June 30, 2021.

Operating profit / revenue

(in %)



Profit after tax (PAT) / revenue

(in %)



ROE (PAT / average equity) (USD terms)⁽³⁾

(in %)



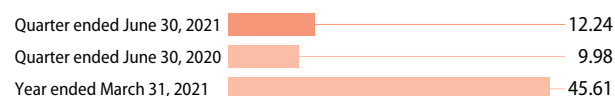
Consolidated cash and investments / total assets⁽¹⁾

(in %)



Basic EPS

(in ₹)



Price / earnings end of the year⁽²⁾

(in ₹)



⁽¹⁾ Consolidated cash and investments include cash and cash equivalents, current and non-current investments excluding investments in unquoted equity & preference shares, compulsorily convertible debentures and others

⁽²⁾ Represents number of times

⁽³⁾ During the three months ended June 30, 2021, 43,90,000 equity shares were purchased from the stock exchange which includes 11,02,000 shares which have been purchased but not extinguished as of June 30, 2021 and 11,02,000 shares which have been purchased but have not been settled and therefore not extinguished as of June 30, 2021.

Statement of comprehensive income

(In ₹ crore except per share data)

Particulars	Three months ended June 30,		Quarter-on- quarter Growth
	2021	2020	
Revenue from operations	27,896	23,665	17.9%
Cost of Sales	18,506	15,703	17.9%
Gross profit	9,390	7,962	17.9%
Operating expenses :			
Selling and marketing expenses	1,248	1,146	8.9%
General and administration expenses	1,539	1,451	6.1%
Total operating expenses	2,787	2,597	7.3%
Operating profit	6,603	5,365	23.1%
Other income, net ⁽¹⁾	573	427	34.2%
Profit before income taxes	7,176	5,792	23.9%
Income tax expense	1,975	1,520	29.9%
Net profit (before minority interest)	5,201	4,272	21.7%
Net profit (after minority interest)	5,195	4,233	22.7%
Basic EPS (₹)	12.24	9.98	22.6%
Diluted EPS (₹)	12.21	9.97	22.5%

⁽¹⁾ Other income includes Finance Cost

Balance sheet data

(In ₹ crore)

Particulars	June 30, 2021	March 31, 2021
Cash and cash equivalents	21,339	24,714
Current investments	4,664	2,342
Trade receivables	20,421	19,294
Property, plant and equipment	13,560	13,623
Non current investments	11,989	11,863
Other assets	37,513	36,550
Total assets	109,486	108,386
Total liabilities	37,173	31,604
Total equity	72,313	76,782
Total liabilities and equity	109,486	108,386

Statement of comprehensive income

(in US \$ millions, except per equity share data)

Particulars	Three months ended June 30,		Quarter-on- quarter Growth
	2021	2020	
Revenues	3,782	3,121	21.2%
Cost of sales	2,509	2,071	21.1%
Gross profit	1,273	1,050	21.2%
Operating expenses :			
Selling and marketing expenses	169	151	11.9%
Administrative expenses	208	191	8.9%
Total operating expenses	377	342	10.2%
Operating profit	896	708	26.5%
Other income, net ⁽¹⁾	77	57	35.1%
Profit before income taxes	973	765	27.2%
Income tax expense	268	201	33.3%
Net profit (before minority interest)	705	564	25.2%
Net profit (after minority interest)	704	558	26.2%
Basic EPS (\$)	0.17	0.13	26.1%
Diluted EPS (\$)	0.17	0.13	26.0%

⁽¹⁾ Other income includes Finance Cost

Balance sheet data

(in US \$ millions)

Particulars	June 30, 2021	March 31, 2021
Cash and cash equivalents	2,871	3,380
Current investments	628	320
Trade receivables	2,747	2,639
Property, plant and equipment	1,825	1,863
Non current investments	1,613	1,623
Other assets	5,046	5,000
Total assets	14,730	14,825
Total liabilities	5,001	4,323
Total equity	9,729	10,502
Total liabilities and equity	14,730	14,825

Shareholder information

Registered office

Electronics City, Hosur Road, Bengaluru 560 100, India
Tel.: +91-80-4116 7775, Fax: +91-80-2852-0754
Homepage: www.infosys.com

Listing on stock exchanges

In India: The BSE Limited (BSE), and National Stock Exchange of India Ltd. (NSE)
Outside India: New York Stock Exchange (NYSE)

Par value of equity shares

₹ 5/- each fully paid-up

Registrar and share transfer agent

Share transfers in physical form and other communication regarding share certificate, dividends, change of address, etc. may be addressed to:

KFin Technologies Private Limited,
Registrars and Share Transfer Agents;
Selenium Tower B, Plot 31 & 32,
Financial District, Nanakramguda,
Serilingampally Mandal
Hyderabad-500 032
Tel.: 1800-309-4001

Stock market data relating to shares listed in India

- The company's market capitalization is included in the computation of the BSE-30 Sensitive Index (Sensex), the BSE Dollex and S&P CNX NIFTY Index.
- Monthly high and low quotations as well as the volume of shares traded at BSE and NSE for the quarter June 30, 2021, are as follows:

Particulars	BSE			NSE			Total Volume (BSE & NSE) (No.)
	High (₹)	Low (₹)	Volume (No.)	High (₹)	Low (₹)	Volume (No.)	
April 2021	1,480	1,320.35	1,03,76,097	1,477.55	1,320	17,43,75,276	18,47,51,373
May 2021	1,415.50	1,311.80	97,13,239	1,416.25	1,311.30	11,06,35,877	12,03,49,116
June 2021	1,590.85	1,362.20	1,17,78,709	1,591	1,365	14,72,98,100	15,90,76,809
Total			3,18,68,045			43,23,09,253	46,41,77,298
Volume traded/average outstanding shares (%)	Q1 FY 2022		0.91			12.28	13.19
	Q1 FY 2021		0.68			17.75	18.43

The number of shares outstanding 3,519,712,649. American Depositary Shares (ADSs) have been excluded for the purpose of this calculation.

Share transfer system

Shares sent for physical transfer are effected after giving a notice of 15 days to the seller for sale confirmation.

The total number of shares transferred in physical form during the quarter ended June 30, 2021 was Nil.

Investor services – Complaints Received

Nature of complaints	Quarter ended			
	June 30, 2021		June 30, 2020	
	Received	Attended to	Received	Attended to
Dividend/annual report related/others	748	470*	436	436

* The Company/share transfer agent received high volumes of investor complaints in the last 5 days of quarter closure due to declaration and payment of final dividend. All pending complaints were addressed and resolved by July 5, 2021.

The company has attended to most of the investors' grievances/correspondences within a period of 10 days from the date of receipt of the same, during the quarter ended June 30, 2021 except in cases that are constrained by disputes or legal impediments.

Legal Proceedings

There are some pending cases relating to disputes over title to shares, in which the company has been made a party. However, these cases are not material in nature.

Categories of shareholders as on June 30, 2021

Category	No. of shareholders	Voting strength (%)	No. of shares held
Promoter And Promoter Group			
Indian Promoters and Promoter Group	23	12.95	55,16,82,338
Total Promoters holding (A)	23	12.95	55,16,82,338
Public shareholding			
Institutional investors			
Mutual funds	37	12.75	54,30,28,548
Banks and financial institutions	18	0.04	17,48,129
Insurance companies	33	8.87	37,78,04,725
Alternative Investment Funds	46	0.32	1,34,39,046
Foreign institutional investors and Foreign Portfolio Investors	1,288	33.39	1,42,21,01,884
Others			
Non-institutional investors			
Indian public	16,04,000	10.33	4,402,70,489
NBFCs registered with RBI	20	0.04	17,98,771
Overseas Depositories (holding DRs) *	1	17.36	73,93,73,114
Others (Trusts, NRIs, OCBs etc.)	37,343	3.59	15,26,93,812
Total Public Shareholding (B)			
Non-promoter non-public shareholding			
Employee Benefit Trust	1	0.36	1,51,44,907
Total Non-Promoter-Non-Public Shareholding (C)	1	0.36	1,51,44,907
Total (A+B+C)	16,42,810	100	4,25,90,85,763

* Held by beneficial owners outside India.

Financial calendar (tentative and subject to change)

Financial results	
Quarter ending September 30, 2021	October 13, 2021
Quarter ending December 31, 2021	January 12, 2022
Quarter ending March 31, 2022	April 13, 2022

Investors correspondence

For queries relating to financial statements :	For investor correspondence :	For queries relating to shares/dividends/ Compliances :
Jayesh Sanghrajka, <i>Deputy Chief Financial Officer</i> Infosys Limited Electronics City, Hosur Road, Bangalore-560 100, India, Tel. : +91-80-2852-1705 Fax : +91-80-2852-0754 E-mail : jayesh.sanghrajka@infosys.com	Sandeep Mahindroo, <i>Financial Controller</i> Infosys Limited Electronics City, Hosur Road, Bangalore-560 100, India, Tel. : +91-80-3980-1018 Fax : +91-80-2852-0362 E-mail : sandeep_mahindroo@infosys.com	A.G.S. Manikantha, <i>Company Secretary</i> Infosys Limited Electronics City, Hosur Road, Bangalore-560 100, India, Tel. : +91-80-4116-7779 Fax : +91-80-2852-0362 E-mail : investors@infosys.com

Stock exchange codes

Reuters Code	Bloomberg code	Exchange
INFY.BO (BSE)	INFO IB (BSE)	INFY (BSE)
INFY.NS (NSE)	INFO IS (NSE)	INFY(NSE)
INFY.K (NYSE)	INFY US (NYSE)	INFY (NYSE)

Stock market data relating to American Depositary Shares (ADSs)

- a. ADS listed at : NYSE
- b. Ratio of ADS to equity shares : One ADS for one equity share
- c. ADS symbol : INFY
- d. The American Depositary Shares issued under the ADS program of the company were listed on the NASDAQ National Market in the US on March 11, 1999. We had withdrawn the listing of our ADSs from NASDAQ, and listed the same in the New York Stock Exchange. With effect from December 12, 2012, we transferred the listing of our ADSs from the NASDAQ to NYSE. Also, the Company began trading of its ADSs on NYSE Euronext's (NYX) London and Paris markets on February 20, 2013. The Company's shares were delisted from Euronext Paris and Euronext London effective July 5, 2018 primarily due to the low average daily trading volume of Infosys ADSs on Euronext Paris and Euronext London, which is not commensurate with the related administrative requirements. The monthly high and low quotations as well as the volume of ADSs traded at the NYSE for the quarter ended June 30, 2021 are :

Particulars	High		Low		Volume at NYSE
	\$	Rs.	\$	Rs.	
April 2021	19.56	1,460.73	17.24	1,292.66	152,802,724
May 2021	19.48	1,414.67	17.81	1,307.79	100,014,813
June 2021	21.51	1,594.81	19.08	1,397.22	158,644,996
Total					411,462,533

Note :

⁽¹⁾ 1 ADS = 1 equity share. USD has been converted into Indian rupees at the daily closing rates for high and low respectively. The number of ADSs outstanding as on June 30, 2021 was 739,373,114. The percentage of volume traded to the total float was 55.65%

ECS mandate and change of address

The Company has received complaints regarding non-receipt of dividend warrants and other corporate communication. All shareholders are requested to update their bank account details and current address with their respective depositories immediately. This would enable the Company to serve its investors better.